

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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**In re**

**Pinnacle Airlines Corp.**

**Case No: 12- 11343 (REG)**

**Debtor.**

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**CONFIDENTIAL - SUBJECT TO BANKRUPTCY COURT ORDER**

THE MATERIAL HEREIN HAS BEEN FILED UNDER SEAL PURSUANT TO AN ORDER OF THE BANKRUPTCY COURT, DATED, NOVEMBER 15, 2012 DIRECTING THE CLERK TO FILE SUCH MATERIAL UNDER SEAL.